

The Impact and Value of Chambers of Commerce

FLORIDA ASSOCIATION OF CHAMBER PROFESSIONALS

DECEMBER 17, 2024

Background

- Prior research by The Schapiro Group, Inc. (2007, 2012)
- New research refreshes and expands into community impact
- Survey was fielded online by The Harris Poll between September 5-9, 2024 among 2,075 U.S. adults
- Quantifies perceptions in terms of knowledge, attitudes and consumer outcomes



Presentation Overview

Overall Research Findings

Region-specific with national comparisons

- Knowledge
- Attitudes
- Consumer Outcomes

Subgroup Analyses

National data

- Business owners
- Urbanicity
- Gender
- Race/ethnicity
- Age/generation
- Voter registration status
- Chamber familiarity



OVERALL FINDINGS

REGIONAL

Regional Breakdown

New England

Mid Atlantic

East North Central

West North Central

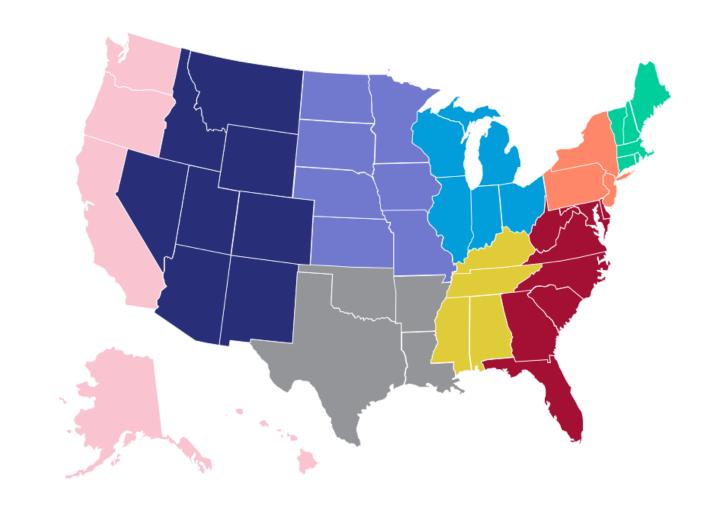
South Atlantic

East South Central

West South Central

Mountain

Pacific





South Atlantic Region

Delaware

District of Columbia

Florida

Georgia

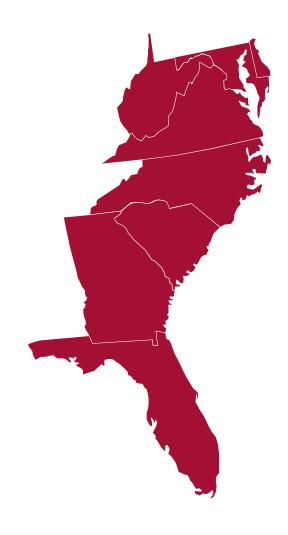
Maryland

North Carolina

South Carolina

Virginia

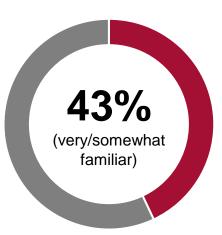
West Virginia





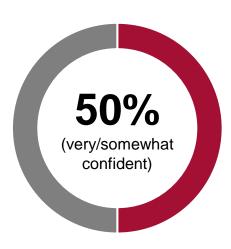
Knowledge

How familiar are you with your local chamber of commerce?



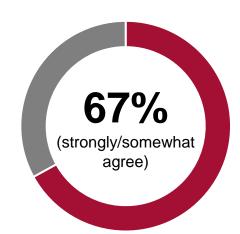
vs. 44% of U.S. adults

How confident are you that you'd be able to explain to others what a chamber of commerce is?



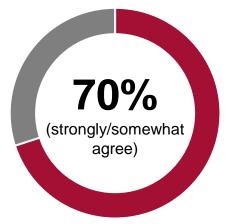
vs. 50% of U.S. adults

I don't fully understand what local chambers of commerce do in their communities.



vs. 62% of U.S. adults

I wish I knew more about what local chambers of commerce do in their communities.

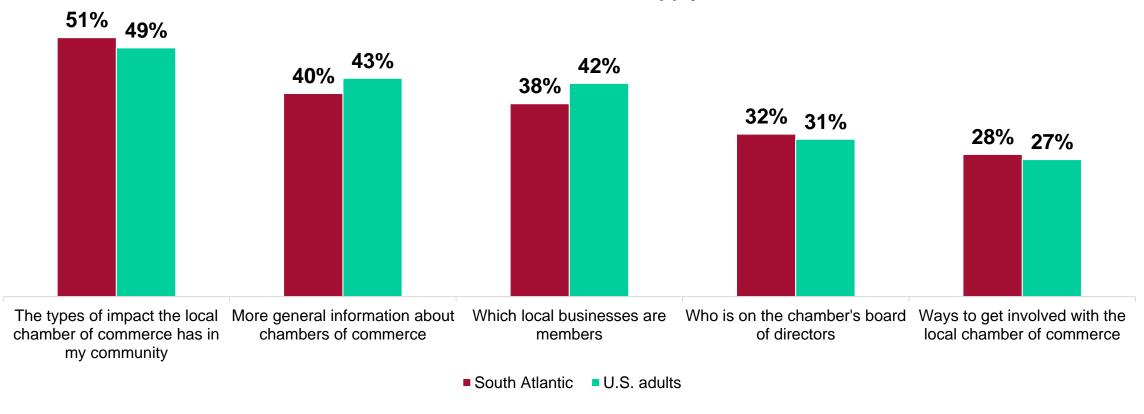


vs. 70% of U.S. adults



Knowledge

What do you wish you knew more about your local chamber of commerce? Please select all that apply.

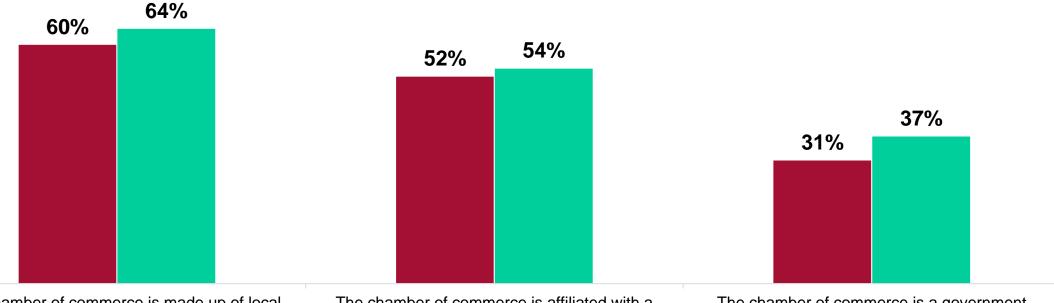




Note: 2% selected "other" (vs. 1% of U.S. adults); 18% Do not wish to know anything more about their local chamber of commerce (vs. 17% of U.S. adults)

Knowledge

As far as you know, are each of the following statements true, false, or are you not sure? (% Answered correctly)



The chamber of commerce is made up of local businesses and is financed in large part by membership dues. [True]

The chamber of commerce is affiliated with a political party. [False]

The chamber of commerce is a government agency, funded by the city government. [False]

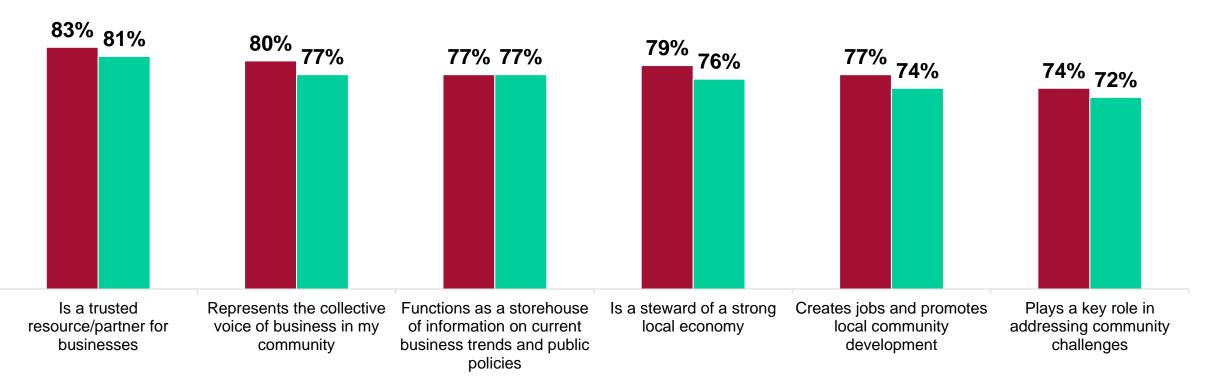
■ South Atlantic

U.S. adults



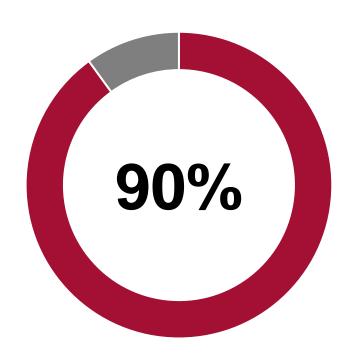
The local chamber of commerce...

(% Strongly/somewhat agree)









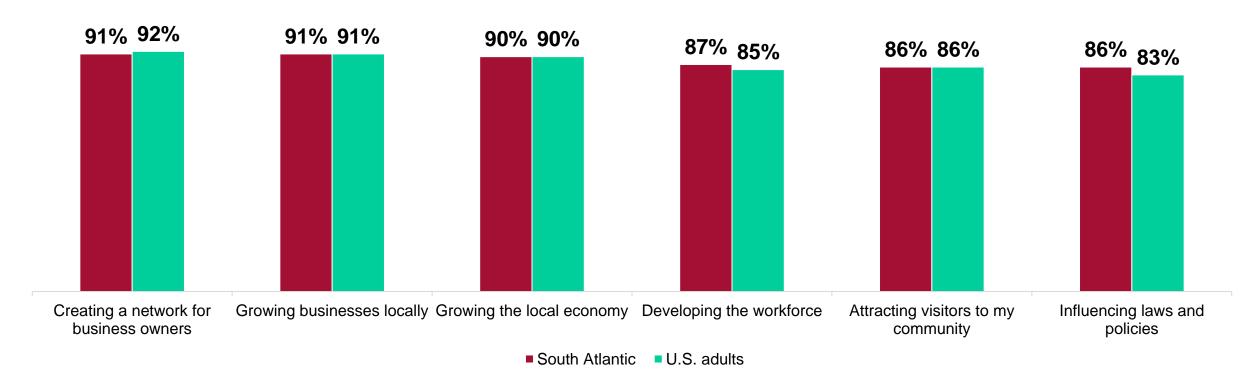
of adults in the South Atlantic region who are familiar with their local chamber of commerce report satisfaction, including 30% who are <u>very</u> satisfied

vs. 86% of U.S. adults, 27% of whom are very satisfied



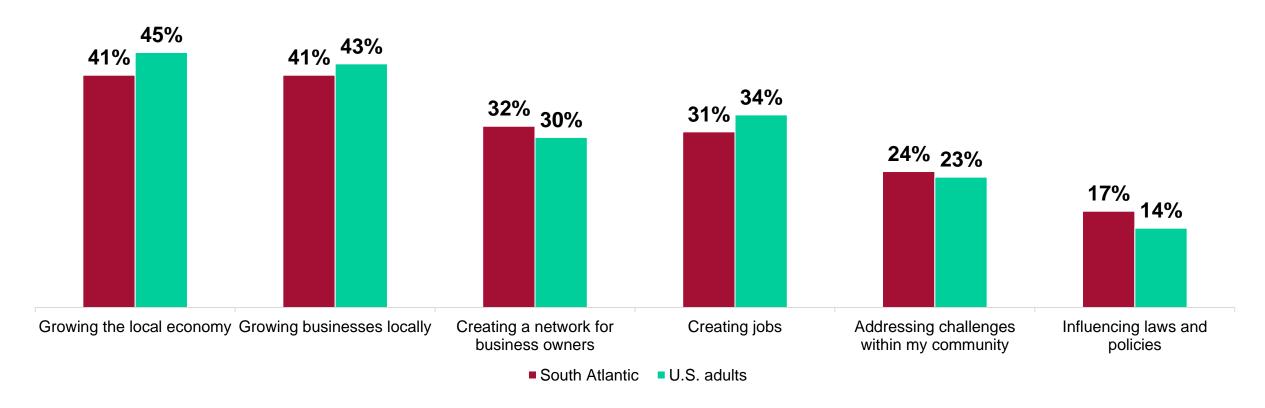
The local chamber of commerce has an impact on...

(% A great deal/a lot of/some impact)





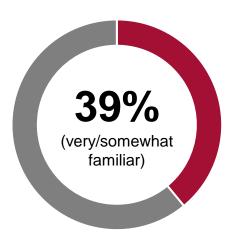
The most important roles the local chamber can play in the coming years are (select up to 3)...





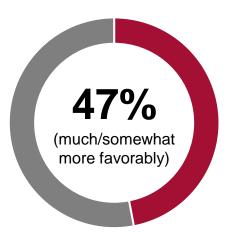
Consumer Outcomes

How familiar are you with which businesses in your community are members of your local chamber of commerce?



vs. 40% of U.S. adults

If you knew that a local business was a member of the local chamber of commerce, would it make you view the business more or less favorably?



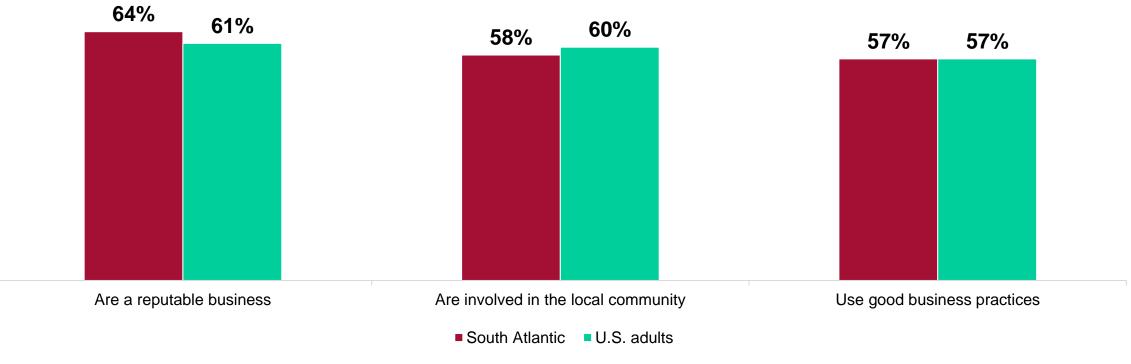
vs. 47% of U.S. adults



Consumer Outcomes

Effectiveness of Companies Being Active in the Local Chamber of Commerce in Demonstrating That They...

(% Very/somewhat effective)

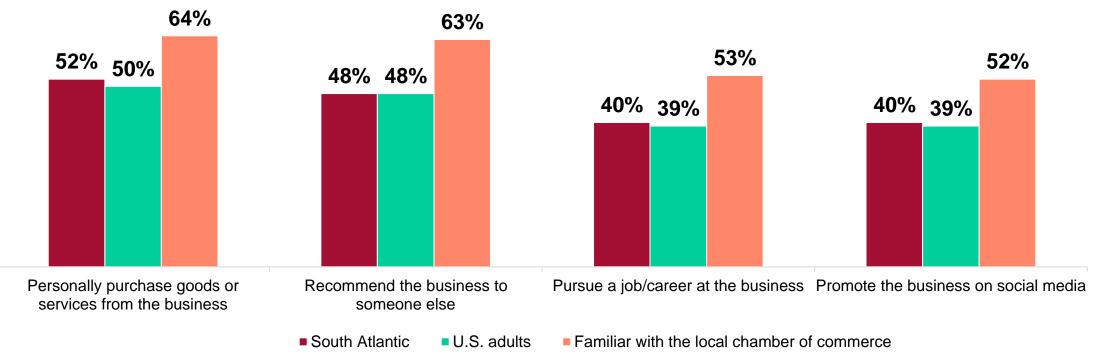




Consumer Outcomes

If you knew that a local business was a member of the local chamber of commerce, would it make you more or less likely to do each of the following?

(Much/somewhat more likely)

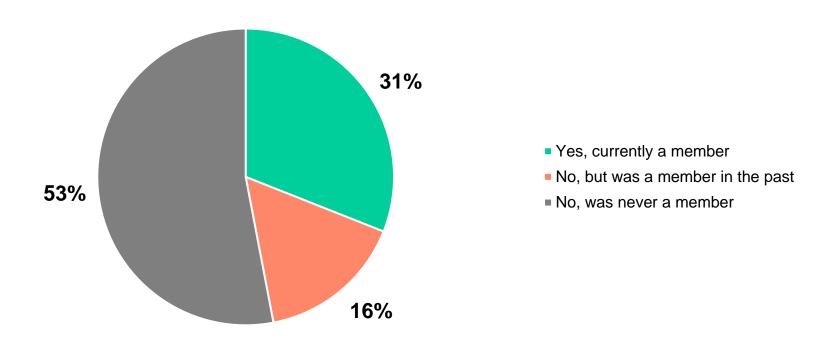




SUBGROUP ANALYSES

NATIONAL

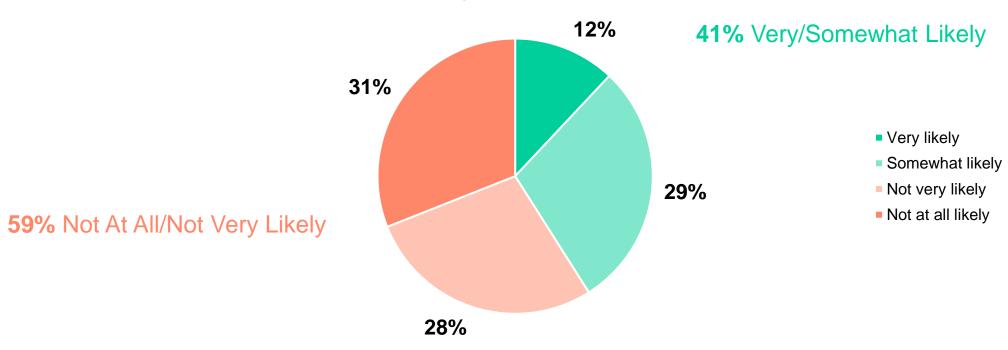
Is your business currently a member of your local chamber of commerce?





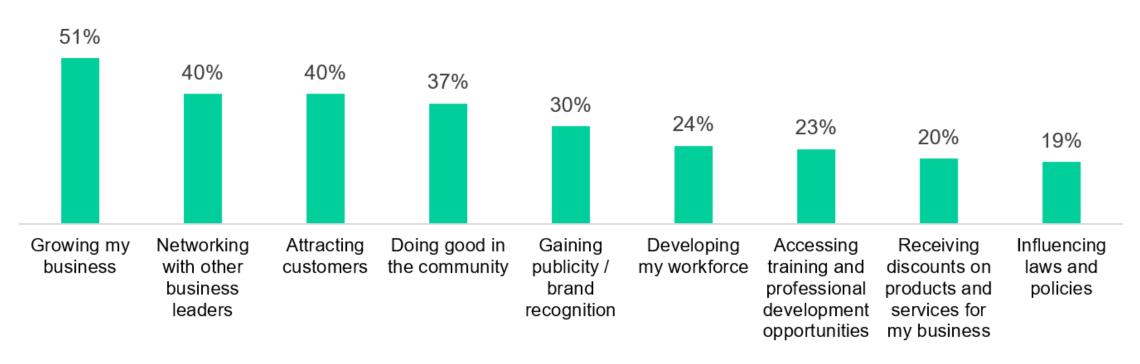
How likely are you to become a member of your local chamber of commerce in the future?

(Among those not currently members)*



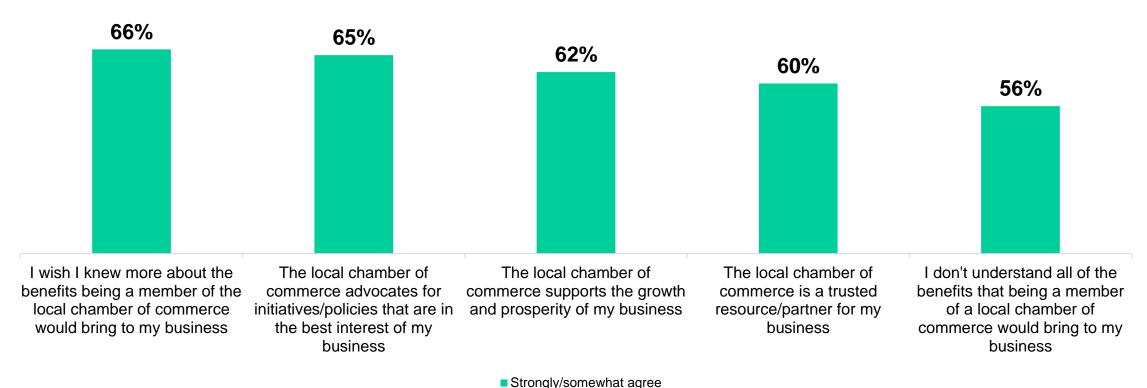


Motivators for Local Chamber of Commerce Membership





As a business owner, how much do you agree or disagree with each of the following statements?

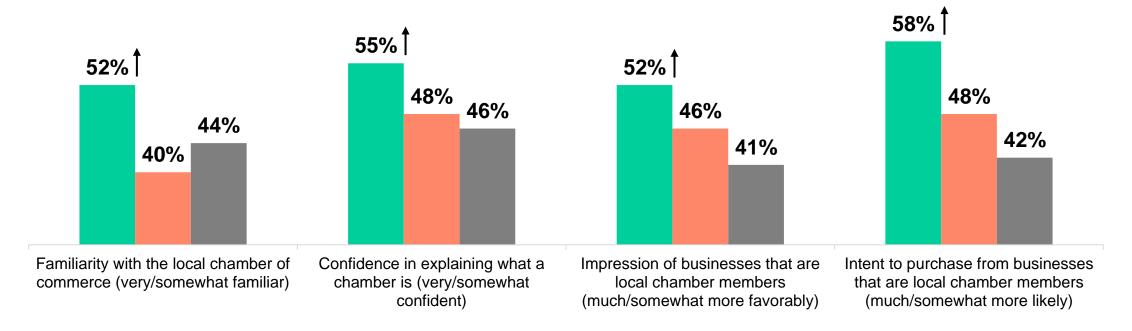






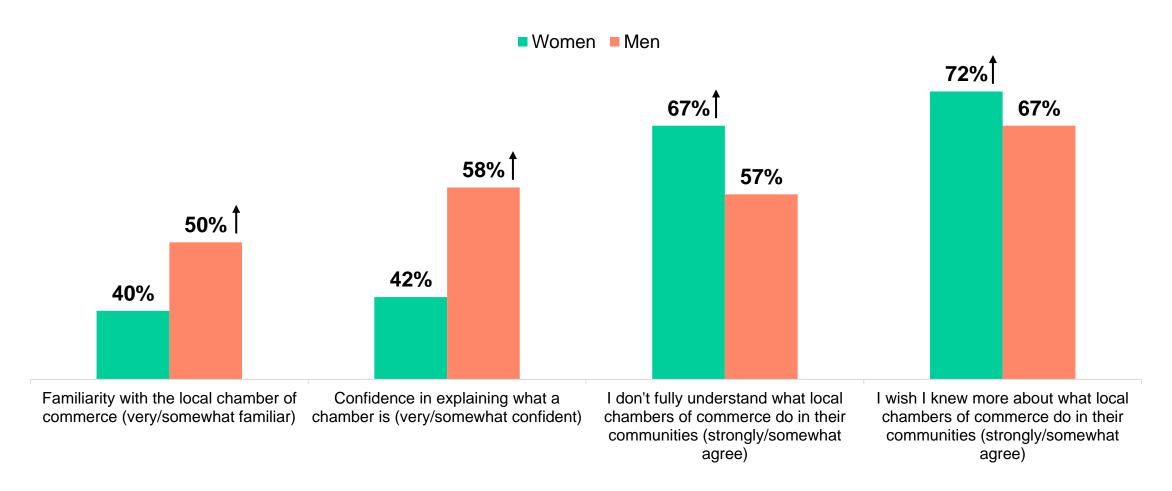
Urbanicity

■ Urban
■ Suburban
■ Rural





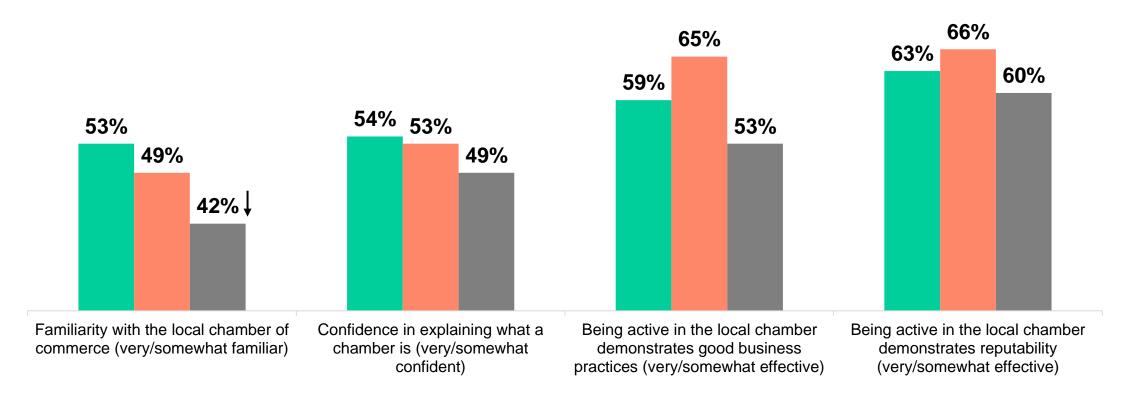
Gender





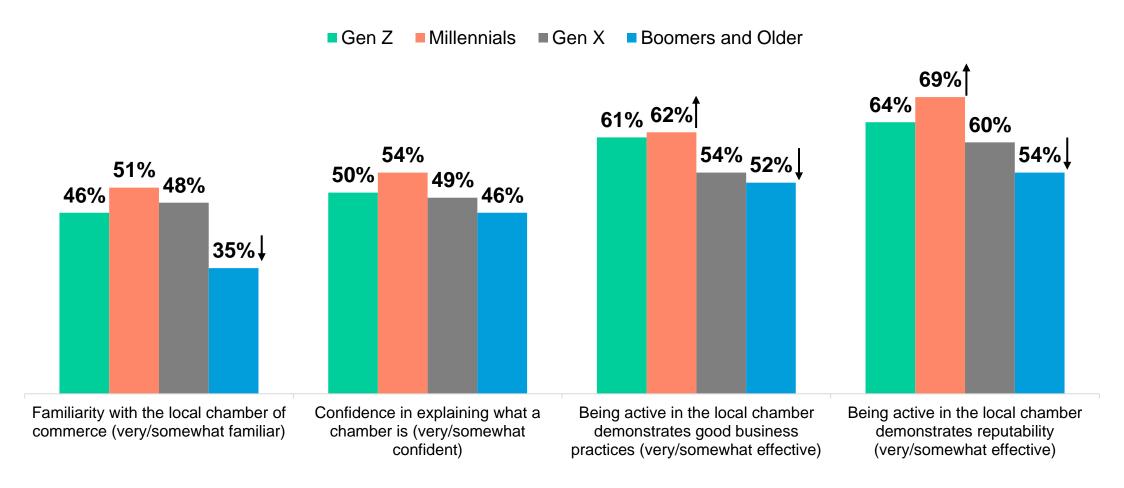
Race/Ethnicity

■ Hispanic
■ Black
■ White



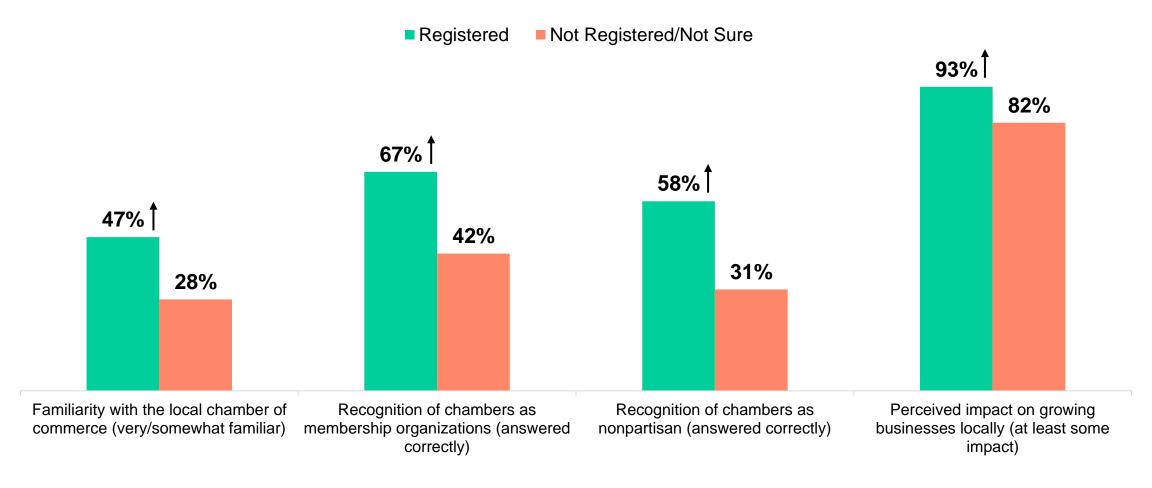


Generation



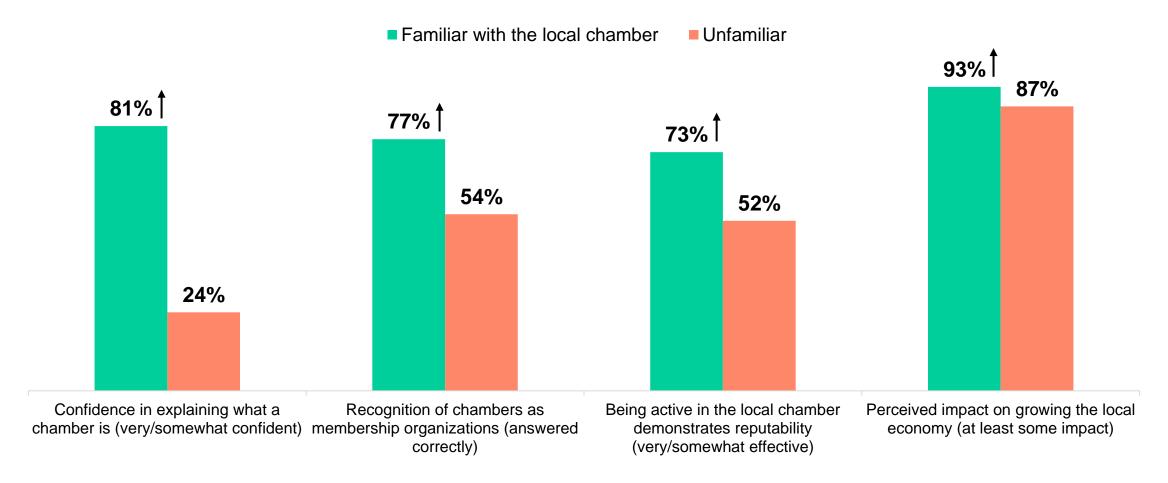


Voter Registration Status





Chamber Familiarity





Implications

- Educate stakeholders about your chamber
- Focus on community impact
- Publicize your chamber membership
- Communicate membership benefits
- Connect with new, diverse audiences



acce.org/poll

ACCE Members: Exclusive Asset Library



Wherever practical, reference the full methodology when sharing aspects of the research. At

minimum, use the following attribution statement, "Harris Poll survey; fielded Sept. 5-9, 2024

How do Lattribute the research?

Where can I find more information and resources?

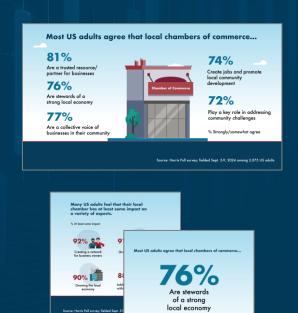
I have additional questions. Who can I contact?

Questions may be directed to Jen Pruden (jpruden@acce.org).

Visit acce.org/poll to learn more and download resources

erce is a trusted resource and erce represents the collective ce has an impact on comment of the collective ce has an impact on or of commerce are satisfied chamber can play in the innesses locally and creating hamber of commerce is an eputable (61%), involved in slose (67%), involved in slose (67%), involved in commerce is an eputable (61%), involved in slose significant commerce is an eputable (61%), involved in more of their local chamber of an and services from the mother) or continued the continued of the collection of their local chamber of an and services from the mother) in the collection of the collection of their local chamber of the collection of their local chamber of the collection of their local chamber of an experience and continued their local c

FOR IMMEDIATE RELEASE twners value their local chamber as an the best interest of their business, 62% prosperity of their business. Chamber: 70% of U.S. adults wished they r does in the community. Specifically, they PUBLIC OPINION POLL AFFIRMS PIVOTAL ROLE OF CHAMBERS OF COMMERCE U.S. adults recognize the wide-sweeping impact of their local chamber, ACCE/Harris Poll finds 5 and 9, 2024 among 2,075 adults in the chambers of commerce are vital to the prosperity of their communities. The Harris Poll survey an be found at acce.org/poll, Questions of U.S. adults agree that their local chamber of commerce is a trusted resource and partner for businesses. Nine in 10 feel that their chamber has an impact on growing the local economy (90%) and addressing challenges within the community (88%) "The poll's findings assert the crucial role chambers of commerce play for businesse economies and communities," said Sheree Anne Kelly, ACCE president & CEO, "Chambers are trusted and innovative organizations. As a result, we are seeing tremendous momentum to bring even more bold leadership and lasting impact on the communities we serve." luals who lead local, regional, statewide business and economic development 00 business/civic organizations ition programs, original research, Chambers are Trusted: 81% of U.S. adults agree that their local chamber is a trusted resource and partner for businesses, 90% feel that their local chamber makes an impact on growing the local economy. Chamber Membership Strengthens a Business's Reputation: 64% of adults who are familiar with their local chamber are more likely to purchase goods and services from a business that they know is a member of their local chamber. 63% are more likely to recommend that business to someone else. Chambers Serve Businesses and Communities: 76% of U.S. adults agree that local chambers are stewards of a strong local economy. 74% believe chambers work to create jobs and promote local community development. 72% believe chambers play a key role in addressing community challenges.





Chamber Fact Sheet

Employed US adults who are a CEO, owner, or partner of their bu

Press Release Template

Social Media Graphics

Questions?

Get in touch.

Jen Pruden

Communications Manager, Resources & Benchmarking, ACCE jpruden@acce.org

703-998-3533

acce.org/poll

@ACCEHQ



Research Method

This survey was conducted online within the United States between September 5-9, 2024 among 2,075 adults (aged 18 and over) including 141 respondents who are business owners (i.e., employed with a title of CEO, partner or owner) by The Harris Poll on behalf of the Association of Chamber of Commerce Executives (ACCE) via its Harris On Demand omnibus product.

Data were weighted where necessary by age, gender, race/ethnicity, region, education, marital status, household size, household income, [employment], and political party affiliation, to bring them in line with their actual proportions in the population.

Respondents for this survey were selected from among those who have agreed to participate in our surveys. The sampling precision of Harris online polls is measured by using a Bayesian credible interval. For this study, the sample data is accurate to within + 2.5 percentage points using a 95% confidence level. This credible interval will be wider among subsets of the surveyed population of interest.

All sample surveys and polls, whether or not they use probability sampling, are subject to other multiple sources of error which are most often not possible to quantify or estimate, including, but not limited to coverage error, error associated with nonresponse, error associated with question wording and response options, and post-survey weighting and adjustments.